FASF MEMBERSHIP

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To whom it may concern

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Notification on Revisions to Financial Results Forecasts

Kurabo Industries Ltd. (the "Company") hereby announces that in light of the most recent operating trends, it has revised the consolidated financial results forecasts for the six months ending September 30, 2026 and financial results forecasts for the twelve months ending March 31, 2027 announced on May 14, 2026, as described below.

1. Revisions to consolidated financial results forecasts for the six months ending September 30, 2026 (from April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	71,000	3,200	4,200	5,300	66.29
Revised forecasts (B)	76,000	4,600	5,600	7,300	92.01
Change (B – A)	5,000	1,400	1,400	2,000	
Change (%)	7.0	43.8	33.3	37.7	
(Reference) Results for the six months ended September 30, 2025	69,245	3,929	4,843	6,421	76.82

2. Revisions to consolidated financial results forecasts for the twelve months ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	154,000	11,200	12,500	13,000	162.59
Revised forecasts (B)	160,000	12,000	13,300	14,800	186.80
Change (B – A)	6,000	800	800	1,800	
Change (%)	3.9	7.1	6.4	13.8	
(Reference) Results for the twelve months ended March 31, 2026	143,758	9,182	11,071	12,876	156.38

Note: The Company plans to conduct a 5-for-1 stock split of its common shares with the effective date of October 1, 2026. Basic interim (current period) net income per share has been calculated on the assumption that the stock split had been effected at the beginning of the previous consolidated fiscal year.

3. Reasons for revisions

Regarding the consolidated financial results forecasts for the six months ending September 30, 2026, due to factors such as strong orders for high-performance plastic products for semiconductor production equipment in the Chemical Products business, and the progress of construction projects in the Advanced Technology business proceeding ahead of schedule, net sales, operating profit, and ordinary profit are all expected to exceed the previous forecast. Additionally, due to the recording of an increase in gain on sale of investment securities under extraordinary income, the profit attributable to owners of parent is also expected to exceed the previous forecast.

As for the consolidated financial results forecasts for the fiscal year ending March 31, 2027, although there will be early progress in construction projects in the Advanced Technology business and sales recorded in the first half for factory automation equipment initially planned for the second half, the full-year forecast has been revised as described in 2. above, because orders for high-performance plastic products for semiconductor production equipment in the Chemical Products business are expected to remain strong.

*The financial results forecasts were prepared based on information available as of the release date of this material, and actual operating results may differ from the financial results forecasts due to various factors in the future.